

# FoundationFocus

The official publication of the TGH Foundation

Spring 2011

## 2011 Night at the Circus



Janet Stephens and daughter, Janelle, loved the face painters at the Patrons' Party.

The Tampa General Hospital Foundation's 20th Annual Night at the Circus was a roaring success! This year's event, held on January 6, 2011, at the St. Pete Times Forum, was chaired for the third year by trustee, Andrea Gramling. Andrea continued a great tradition of strong leadership and helped raise awareness of the TGH Foundation throughout the Tampa Bay community.

In recognition of our 20-year partnership with Feld Entertainment, Nicole and Alana Feld presented the Foundation and committee members with a framed clown photo and a fabulous cake prepared by Let Them Eat Cake.

500 guests were entertained at the Patrons' Party by face painters, a juggler, balloon twisters, a DJ and members of the circus cast. Net proceeds of over \$202,000 will help complete the final phase of Tampa General's new, state-of-the-art Jennifer Leigh Muma Neonatal Intensive Care Unit.

The TGH Foundation was able to donate over 1,900 tickets to local charities this year so children who normally would be unable to attend had a chance to experience the thrills of the Ringling Bros. and Barnum & Bailey Circus® –The Greatest Show on Earth®.



Julius and Shani Davis enjoy the Patrons' Party 20th Annual Night at the Circus with son, J. Wilson, and daughter, Daryn.



Circus performers entertained the children at the Patron's Party prior to the circus performance.

*(continues on page 3)*

## From the Chairman



The last months of 2010 and the first two months of 2011 have been a busy time for the Tampa General Hospital Foundation. We celebrated the opening of Phase One of the Jennifer Leigh Muma Neonatal Intensive Care Unit, and the 20th Anniversary of our partnership with Feld Entertainment and our

Annual Night at the Circus. I hope that you will enjoy the articles and photos in this edition of the *FoundationFocus* newsletter.

On behalf of the Foundation Board of Trustees, our patients, physicians and all of the TGH employees, I would like to thank everyone who made a gift to the Foundation during 2010. We are proud to recognize your contributions by including you in our donor listing. We would also like to thank those donors who have asked to remain anonymous. Your support is critical to the success of the Foundation and the hospital.

Under the leadership of Tate Taylor, Chairman of the Planned Giving Committee, the Foundation is establishing the Focus Legacy Society to recognize and honor donors who have supported Tampa General Hospital's mission and established their legacy through a future gift to the TGH Foundation. Deferred or planned gifts may be in the form of estate plans, bequests, retirement assets, insurance policies, charitable annuities or trusts.

If you have already arranged for a bequest or other planned gift, we would like to honor and recognize your support today. By informing us of your plans to make a future gift, we'll ensure that your philanthropic wishes are followed and properly thank you for your lasting generosity. If you are still considering such a gift, we welcome the opportunity to help you and your advisors complete your gift in a way that benefits your estate and outlines your charitable intent.

We invite you to become a member of the TGH Foundation Focus Legacy Society by returning the envelope included in this newsletter. Members will be invited to all Foundation events and recognized in Foundation publications. By becoming a member of the Foundation Focus Legacy Society, we will honor your philanthropic leadership, and you may encourage others to look toward the future and consider how they, too, may have a lasting impact on the future of Tampa General Hospital.

I look forward to seeing you at one of the many exciting events and programs planned for the remainder of 2011.



John Touchton  
Chairman, Tampa General Hospital Foundation

## Radio Personality, and Together For Kids Spokesperson, Tours NICU



Nationally syndicated radio host Delilah was named as the national spokesperson for the Together for Kids organization during a recent news conference in Tampa.

Tampa General Hospital is a founding member of the Together for Kids organization, and Robin DeLaVergne, executive director of the TGH Foundation, is vice chair of its board.

"This is a wonderful opportunity for us to partner with other nationally recognized children's hospitals, such as Children's Hospital at Dartmouth, Cleveland Clinic and NC Children's Hospital at UNC Chapel Hill, to build a healthier future for America's kids," said Robin.

Together for Kids is a national alliance of children's hospitals that provides a national fundraising mechanism for its member hospitals. TGH's Children's Medical Center, along with St. Joseph's Children's Hospital and Shriners Hospital for Children in Tampa, are members of the organization and hosted the news conference.

After the event, Delilah, who is considered to be the most listened to woman on the radio, toured TGH's new Jennifer Leigh Muma Neonatal ICU. She is the mother of 11 children and can be heard on her syndicated radio show, which airs in the United States and Canada, including The New Magic 94.9 in Tampa.

Together for Kids member hospitals contribute an annual membership fee and receive an equal share of the funds raised through the organization's national programs. Established in 2007, it has a network of 44 member hospitals throughout the country.



Delilah, a syndicated radio personality and the organization's new national spokesperson, toured our NICU. Delilah, center, visits with Deatra and Orlando Smith, and their baby, Taylor.



During her NICU tour, Delilah poses with Charles Paidas, MD, Terri Ashmeade, MD, Pam Sanders, NICU nurse manager, Veronica Martin, vice president of Women's and Children's Services and Gloribel Medina, co-nurse manager of the NICU.

(continued from page 1)

The **Don and Erika Wallace Family Foundation** returned for the 10th year as our Big Top Sponsor and **SunTrust**, our Three Ring Sponsor, returned for a fourth year. The **Lightning Foundation** also returned as our Patrons' Party Sponsor.



Dr. Karen Wells and Dr. Michael Albrink enjoyed the Patrons' Party and the Foundation's 20th annual celebration!



SunTrust sponsors Fred Dobbins and Jeff Dunn discuss the 20-year history with Feld Entertainment's Alana Feld and Nicole Feld.



Foundation Chairman, John Touchton, and Circus Chair, Andrea Gramling, celebrate another successful Night at the Circus



2011 Night at the Circus Committee.

For more information about the TGH Foundation's special events, please contact Special Events Manager Lynn Fluharty at (813) 844-7273.

## 2011 Circus Committee

Chair: Andrea Gramling

Vice Chairs: April Neil and Janet Stephens

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Executive Director: Robin DeLaVergne

Special Events Manager: Lynn Fluharty

### Don & Erika Wallace Family Foundation



## Transplant Program Receives Numerous Honors

Tampa General's Transplant Program recently received top recognition from the U.S. Health Resources and Services Administration (HRSA) and from HealthGrades, an independent healthcare ratings organization.

Being recognized by HealthGrades and HRSA is "a credit to the entire transplant team," said Angie Korsun, TGH's transplant administrator. "This is something that the hospital's staff and faculty can be proud of."

"Tampa General is one of the top 15 transplant centers in the nation, so we are in an elite group," she said.

HRSA is part of the U.S. Department of Health and Human Services and has federal oversight of the nation's organ donation and transplant network.

Tampa General's Transplant Program received the agency's Bronze Medal of Honor For

Organ Donation Award for achieving and sustaining national goals for organ donations, including an organ donation rate of 75 percent or more of eligible donors. TGH is one of 14 Florida hospitals and 110 nationwide to receive the award.

The federal agency also awarded Tampa General with a Transplant Program Bronze Medal Award, which recognizes hospitals that achieved better-than-expected survival rates for organ recipients.

"We were statistically better than the national average," said Angie. "That means the care we deliver allows our patients to survive longer."

HealthGrades awarded two of its Transplant Excellence Awards to Tampa General's Kidney and Lung Transplant Programs. The annual awards are given to hospitals that achieve survival rates for transplant recipients

that are significantly greater than the national average.

Tampa General was one of three hospitals out of 53 evaluated in the nation to receive a HealthGrades Transplant Excellence Award for lung transplantation. The hospital's first lung transplant was performed in 2002 and, so far, 247 patients have undergone the procedure.

The hospital was also one of only 11 hospitals out of 199 evaluated in the United States to receive a HealthGrades Transplant Excellence Award in the kidney transplant category.

Our Kidney Transplant Program is one of the top 25 in the country, said Angie. More than 4,400 kidney transplants have been performed since the program began, she said.



## Cardiac Rehabilitation Outpatient Program Receives Certification

Tampa General's Cardiac Rehabilitation Outpatient Program has been certified by the American Association of Cardiovascular and Pulmonary Rehabilitation (AACVPR).

The hospital's Cardiac Rehabilitation Program consists of three phases. The first phase begins at the bedside; the second phase is the outpatient component, and the final phase is an exercise maintenance program.

The AACVPR, a professional association comprised of approximately 3,000 healthcare professionals, sponsors the Cardiac and Pulmonary Rehabilitation Program Certification, which is the only peer-reviewed accreditation process for outpatient cardiac rehabilitation programs. The certification process is designed to review individual facilities for adherence to standards and guidelines developed and published by the AACVPR and other professional societies.

This is the first time TGH's Cardiac Rehabilitation Outpatient Program has received certification, said Julia Tallant, the program's

nurse clinician. The designation means the program meets a very high standard, she said. Also, health insurance companies prefer to send patients to programs that are certified by the AACVPR, Julia said.

TGH's Cardiac Rehabilitation's three-phase program is designed to help patients who have heart disease or who have had cardiac surgery or heart transplants to gain cardiovascular fitness. Patients also receive education about heart disease, risk factors and ways to stay healthy.

The Cardiac Rehabilitation Outpatient Program is under the direction of Lisa Saff-Koche, MD, the program's medical director, and is supervised by an interdisciplinary staff trained in the field of cardiac rehabilitation and prevention.

The first phase of TGH's Cardiac Rehabilitation Program begins when patients are in the hospital recovering from a cardiac event.

Phase two is the outpatient component of the program for patients who have had heart

attacks, bypass surgery, stents, heart transplants or valve replacements. Patients are referred to the program by their physicians. The 12-week program consists of 36 sessions of progressive, monitored exercise. All patients are connected to heart monitors while they exercise, so their heart rates and blood pressure can be continuously observed. An initial evaluation is also performed to identify their risk factors for heart disease. Mutual goals are established and one-on-one counseling is provided to patients who need to lower their blood pressure and cholesterol. Those that need to lose weight, stop smoking, reduce stress, or need emotional support also receive individualized counseling, Julia said. Once patients finish the second phase of the program, they can enter the final phase of the Cardiac Rehabilitation Program by participating in a self-pay individualized exercise maintenance program.

The outpatient program is housed at the TGH Outpatient Rehabilitation Center, located at 509 S. Armenia Ave.

## The Bolts Visit Tampa General

TGH patient, Jessica Weber, gets cheered up by a visit from Tampa Bay Lightning players: Victor Hedman, left; Dan Ellis, right; and Ryan Malone, standing. The players spent several hours in the Children's Medical Center visiting our patients.



## IBEW TECO Check Presentation

Representatives from TECO Energy and the International Brotherhood of Electrical Workers (IBEW), Local 108, recently presented checks to the Tampa General Foundation to support the hospital's Burn Center. The \$10,000 check from IBEW represents proceeds raised from the union's annual golf tournament. TECO added to that with a matching donation of \$15,000. The IBEW's first golf tournament was held in 2000 in memory of TECO employees who were lost or injured during an industrial accident the previous year.

## 14th Annual *Moments in Time* Gala



The timeless romance of the South Pacific

# Some Enchanted Evening

We cordially invite you to travel to the South Pacific and experience Some Enchanted Evening at the 14th Annual *Moments in Time* Gala on Saturday, May 7, 2011 at the Hyatt Regency Tampa. Whisk yourself away to a distant land where love bloomed when cultures collided. Amidst the backdrop of World War II, indulge in the local cuisine and partake in a silent auction with amazing prizes.

The Gala benefits Tampa General Hospital's Fund for the Future, helping TGH achieve its vision of being the leading medical center in West Central Florida. Your generous contributions will ensure that our dedicated physicians and patient care staff have all the necessary tools to provide excellent medical care and to advance teaching, research and service in our community.

A special highlight during the Gala will be the drawing of the winning ticket from the Chance Drawing. Only 500 tickets will be sold for \$100 each. The grand prize is \$10,000.

For both Gala and Chance Drawing tickets, call (813) 844-7273.

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## 2011 GALA COMMITTEE

Gala Chairs

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Decorations Chair: Catherine Christie

Entertainment Chair: Kari Goetz

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Shelley Stallworth

Bryan Durkin

Holly Tomlin

Ellen Fiss

Colette Tsavoussis

Mary Frankle

Brian Yarborough

Andrea Gramling

Carin Zwiebel

Juli Greenwald

Robin DeLaVergne, Executive Director

Lynn Fluharty, Special Events Manager

## Operation Santa 2010 raises more than \$10,000



Many thanks to the generous donors who supported Operation Santa during the holiday season! The Operation Santa campaign raised more than \$10,000 to benefit the Children's Medical Center at Tampa General Hospital, almost double what was raised in 2009. With 52 beds and nine intensive care beds, approximately 20 children were still too ill to go home for the holidays. Each year, we provide a holiday party and gifts for the sickest of our little patients. Donations allow us to purchase items from the Children's Wish List and ensure that Santa makes his special visit to the children on Christmas. With donations designated for Operation Santa, we were able

Thank you to Angel Barriere, her dad, Ramon, and all the Christmas elves who ensured that Operation Santa made a very special trip to Tampa General this year!

to stock the toy closet for not only Christmas, but year-round for holidays and birthdays. In addition, we received approximately \$7,000 in donations of toys to benefit the children in the hospital.



## Women's Leadership Council 2010 Was Another Great Year



June Annis, Tilda Brabson, Suzanne Taggart, Susan Sykes and Patsy McNichols. (left to right)

The TGH Foundation's Women's Leadership Council (WLC) was established in 2008 to inspire women to use their power as philanthropists to improve and advance the health care provided to our patients at Tampa General Hospital. The WLC provides a unique opportunity for women to become involved, learn more about TGH and network with each other. Members contribute \$1,000 annually and the collective funds are allocated to programs or projects selected by the membership. By pooling their funds together, the women as a group can create a greater impact with their contribution than each would make individually.

The Council meets three times a year. The first two meetings include programs based on the results of a membership interest survey, and the third meeting is for presentation and selection of funding requests. A list of requests with a brief description and a ballot is mailed to all members unable to attend the presentation so that they also have a voice in the allocation of the funds. The TGH Foundation's Women's Leadership Council met this fall on Wednesday, November 2, for the annual luncheon to select funding priorities.

The March 2010 program, "How Stress & Nutrition Impact Your Health," was presented by Emily Lazarou, MD, MS, RD, CIME, at Maestro's Restaurant at the David A. Straz, Jr. Center for the Performing Arts. Dr. Lazarou is a board-certified psychiatrist and works with patients of all ages, from teens to the elderly. She is also forensically trained and teaches the courts on how psychiatry impacts the legal system. Dr. Lazarou is a registered dietitian and uses this knowledge in her treatment of psychiatric patients to provide a more holistic approach to treatment.

For the May 2010 program, members gathered in the Dickey Lecture Hall at the Tampa Museum of Art. Sheela Chokshi, MD, made a presentation on stress management techniques, including a brief meditation session. Dr. Chokshi is the Physician Leader of the Integrative Healthcare Program

at TGH. Her background allows her to combine the science of medicine and technology with the philosophy of the mind-body approach to self-care, self-healing and well-being. Over the past five years, her program at Tampa General Hospital has grown significantly, providing integrative health care to cardiac and lung transplant patients; trauma, burn and post-surgery patients, patients recovering in the rehabilitation unit, as well as pediatric patients. She has given multiple presentations to the community and allied health professionals.



Eleanor McInnis, Arlene Hevia, Gwyn Schabacker, Nancy de Waart and Janie McIlvaine. (left to right)

In November, 13 funding requests were presented to the membership for the \$90,000 that was available. The following projects were funded:

- Portable ultrasound machine for community screening of abdominal aortic aneurysm
- Alaryngeal communication devices for patients who have undergone a total laryngectomy and do not have funding to purchase the equipment
- Trauma database
- DVD players for patient rooms in the Cardiac Transplant Intensive Care Unit
- Sound therapy units for the patient rooms in the Coronary Care Intensive Care Unit, Medical Intensive Care Unit, Vascular Intensive Care Unit and the Adult Step-Down Unit
- Phantom bladder used for training staff on the use of the bladder scanner
- Bariatric wheelchair mover
- NuStep Cross Trainer for outpatient pulmonary rehabilitation



## Pediatric ICU Honored For Excellence With Beacon Award

Tampa General's Pediatric Intensive Care Unit has been recognized as one of the best in the country by receiving the Beacon Award for Critical Care Excellence from the American Association of Critical-Care Nurses (AACN) for fall 2010.

It is one of only two Pediatric ICUs in Florida to receive the Beacon Award since the inception of the award program in 2007 and is one of only 13 such units nationwide to ever receive the award.

The AACN is the largest specialty nursing organization in the world and represents more than 500,000 nurses. The organization presents the Beacon Award in the spring and fall each year to honor the nation's top critical care units.

"I'm really proud of the entire staff and the entire team. It speaks to their level of commitment and to the level of care they provide our patients on a daily basis," said Veronica Martin, TGH's Vice President of Women's and Children's Services.

TGH's nine-bed unit, located in the Children's Medical Center on the fifth floor of the West Pavilion, provides care to trauma, burn, nephrology, kidney transplant, critically ill and medical-surgical patients.

The unit's team, comprised of 25 registered nurses and five pediatric intensivists, works with other specialists throughout the hospital to care for patients.

"We wouldn't have the Beacon Award if we didn't have this collaboration; it is true teamwork," said Karen Van Cleef, the unit's nurse manager.

Keeping the family involved is also a key factor in the team's approach to patient care, said Karen.

Part of the unit's family-centered care approach includes allowing parents to stay overnight in their child's room. Parents are also encouraged to

participate in the medical team's daily rounds concerning the care of their child, so they can ask questions and feel like they are part of the treatment plan, Karen said.

"The Beacon Award shows a true commitment of the Pediatric ICU's staff to not only high-quality critical standards, but to the family-centered care practiced by the medical and nursing staff each and every day," she said.

Completing the Beacon Award application was a rigorous process and took about a year to complete, said Veronica. The award is designed to recognize adult critical care, adult progressive care and pediatric critical care units that meet standards of excellence in staff recruitment and retention, education, training and mentoring, research and evidence-based practice, patient outcomes, leadership, organizational ethics, and a healing environment.



The Pediatric ICU's nursing staff includes, back row from left: Unit-based Educator Janet Elozory; Clinical Nurses Barbara Groover, Staci Rogers Clark, Linda Fuschini, ARNP, and Unit Coordinator Tina Frazier. Pictured in the front row, from left are: Clinical Nurses Julie Mulford, Christina Rappa, Val Zawacki, Kit Moretuzzo, Siobhan Burke, and Nurse Manager, Karen Van Cleef.

## Clowning Around at the Children's Medical Center



Left - Ringling Bros. and Barnum & Bailey Circus® clowns entertained patients in the Children's Medical Center on Jan. 6. "Zerp" tries to make Jada White and her grandmother, Brenda Galon, laugh.



Right - "Dodger" shows off his juggling skills. The clowns took time to visit the children before their performance at the TGH Foundation's Night at the Circus fundraising event.

## Healthpark Gets New Playground Thanks To Some “Ugly” Men



Pictured (left to right): Nurse Manager Sharon Ford and members of 13 Ugly Men: Lee Mezrah, Dr. Randy Feldman, Ean Mendelsohn, Alan Douglass, and Donnie Nurnberger cut the ribbon along with Dr. Jennifer Takagishi – USF/TGH.

Thanks to a donation from the 13 Ugly Men Foundation Inc., children visiting the Pediatric Clinic at Tampa General Hospital’s Healthpark have a new place to play.

The 13 Ugly Men Foundation is comprised of doctors, lawyers and entrepreneurs who hold large events to benefit local charities. The group donated \$18,000 of the money raised at its last Halloween party to the TGH Foundation to fund the playground.

About 900 children are treated at the Pediatric Clinic each month, said Sharon Ford, the Pediatric Clinic’s nurse manager.

Family members often accompany the children, and the clinic’s two small waiting rooms can get busy, she said.

“The kids and their siblings are waiting, and sometimes they’re crying,” Sharon said. “We wanted a space for them to run off some steam where they could play comfortably while waiting for their appointment or for their sibling,” she said. A new fenced-in playground, located between the Pediatric Clinic and Genesis buildings at 5802 N. 30th Street in Tampa, opened in late December. The area, set

under big shade trees, includes benches and a brightly-colored piece of playground equipment with slides. A loudspeaker has been installed to page families when it’s time for their appointment.

The playground has been a big hit. “Now parents can’t get their kids off the playground to see the doctor,” said Sharon.

“I think it was a great group that came together to bring a need to the forefront, and we were part of making that happen,” she said. “We see the results of that. There’s nothing more visual than a playground, and we are thrilled to have it.”

The official ribbon cutting took place on Friday, February 11.



## 2010 Sporting Clays Tournament



Kelly Glass, Tournament Organizer, and Robin DeLaVergne, TGH Foundation Executive Director, present the 1st Place Individual Trophy to Orlando Lopez-Isa, Grehsam Smith and Partners.



Representing the 2010 Sporting Clays Title Sponsor, Complete Floor Care Solutions, from left to right are Jeff Fury, Taylor Sayyah, Rodger Sayyah, Matt Visokay.



Ed Fallon and Jim Smith, Borrell Electric, competed in a “Shoot off” for the Individual 2nd Place trophy.



## Jennifer Leigh Muma Neonatal Intensive Care Unit Opens



NICU nurse Raquel Castro, left; Pam Sanders, NICU nurse manager; and nurses BeBe LeViner and Andrea Marazzi transfer the new NICU's first patient, Logan Brigandi, to his new private room.



The new NICU features private patient rooms with accommodations for parents who wish to stay overnight with their child.



The unit has a dedicated room where medical procedures can be performed.

Tampa General's tiniest patients now have a new, serene atmosphere that promotes healing since the first phase of the hospital's new state-of-the-art Jennifer Leigh Muma Neonatal Intensive Care Unit opened on Nov. 30.

The first phase of the unit houses 58 beds, all in private rooms. Construction on the NICU's second phase began in early December, and when completed in June 2011, the entire unit will feature 82 beds in private rooms, a 12-bed transition nursery, and will span 45,800 square feet, said Reuben Cansler, the Facilities Management project manager overseeing the NICU construction.

The \$35 million project is being funded in part by a multi-million dollar gift from Pam and Les Muma in memory of their daughter Jennifer Leigh, who died in the 1970s while in the NICU. Many other donors generously contributed to the *Tiny Babies* campaign, raising over \$8 million.

Special care was put into designing a unit that fosters healing for fragile and premature infants.

In the hospital's old NICU, infants were cared

for in an open area. In the new unit, located on the fourth floor of the West Pavilion, infants have their own private rooms. Touchscreen monitors are at the bedside. Nursing areas are located outside patient rooms so nurses can easily sit and observe patients without going inside their rooms.

When designing the new unit, the primary issues were to reduce sound and light to enhance the recovery time for infants in the NICU, said Reuben.

The concept of private rooms is important because open areas found in many NICUs are often brightly lit and noisy, which doesn't promote a healing environment for premature infants. In contrast, private rooms with minimal lighting and low noise levels allow premature infants to be in an environment similar to a mother's womb, explained Veronica Martin, vice president of Women's and Children's Services.

Since each room is equipped with a recliner and an armoire, parents are able to stay overnight with their child. The privacy of individual rooms also facilitates the inclusion of parents in care plans and daily team rounds.

This family-centered concept helps promote bonding between parents and their infants, Veronica said.

Noise levels are reduced through the use of rubber flooring throughout the unit. All staff and physicians also use hands-free wireless devices so they can quietly communicate with others on the unit. Even the air conditioning and heating system was specially designed to run quietly, said Reuben. Duct work was sized to reduce the noise of air flow coming into the unit, too.

Reducing infants' exposure to bright lights was also a main focus. Since premature babies don't have the ability to restrict their pupils when exposed to light, each patient room is equipped with light dimmers, explained Pam Sanders, the NICU's nurse manager. Blackout shades, along with regular window shades, block out unwanted light in rooms that have windows too. The glass doors to each room even have shades.

Instead of one main nurse's station, the unit features three nursing stations, and an additional nursing area will be added when phase two is completed. A satellite pharmacy, a respiratory care area, and a dietitian's office are also conveniently housed on the unit. The new area also includes a room for special procedures and four sets of patient rooms that can be expanded to accommodate twins.

In addition, a family lounge area, featuring painted murals of aquatic and beach scenes on the walls and ceiling, provides a relaxing retreat for family members. The area includes laundry facilities, televisions, a child play area, showers and a snack area.

"We have stayed on top of advances in neonatal care and research. Physicians and nurses have worked together and that's why we're successful," said Pam.

"I'm very excited," she said of the new unit. "It's been a wonderful journey that has come true for myself, patients and their families. This unit is pure perfection," she said.

In December, work began on phase two of the project, Reuben said. The second phase of the NICU will add 24 more beds in private rooms, a transition nursery, conference rooms, and physician sleep areas and offices.

## Charitable Giving: From Values to Vision

By: John A. Byczek, Northwestern Mutual Financial Network, Member, Planned Giving Committee

When charitable requests come in the mail, making a pitch for your support, do you read the letters? Toss them into the recycle bin? Or do you give as much as you can?

According to Giving USA 2008, Americans donated a record \$306 billion to nonprofit organizations in 2007. Still, reports suggest that those donations won't keep up with the rising cost of providing much-needed charitable services both here and abroad.

The good news: you don't have to be wealthy to make a difference. Having a strategy for giving can help you make the kind of contributions that are most meaningful to you, especially when it integrates your charitable, family and financial goals into one strategy.

### Make an outright bequest

One of the easiest ways to make a planned gift is through an outright bequest in your will or trust. By leaving money to charity when you die, the funds can go directly to the charity with no strings attached. What's more, the full amount of your contribution is deducted from your estate.

### Use your IRA for good

If you have an Individual Retirement Account (IRA), you can name a charity as a beneficiary. This allows you to continue to take withdrawals from your account during your life and then leave the remaining value to charity. The full value of your gift will be deductible from your estate upon your death.

Congress recently changed the rules for charitable gifts to include gifts made directly from IRAs. According to the new rule, if you are over 70½, you can give up to \$100,000 each year from your IRA directly to charity without claiming any increased income or paying additional tax. However, you are not permitted to take a charitable income tax deduction for the gift.

### Giving through life insurance

Life insurance can be an easy and flexible way to make a significant gift to a favorite charity at the same time it offers practical advantages, including possible tax deductions.

Perhaps you have a policy you no longer need. You can give that policy to your favorite charity now and receive an income tax deduction for the fair market value of the policy or its basis, whichever is lower, and for any future premiums you continue to give to the charity. Alternatively, you could name a favorite charity as the beneficiary of all or part of your policy. This strategy allows you to access the cash value of your policy and retain control of the policy during your lifetime. In exchange, your estate will receive an estate tax charitable deduction for the benefit paid to the charity upon your death.

Another option is to give the cash dividends from your insurance policy to charity. This enables you to benefit a favorite cause while receiving an income tax deduction. (With life insurance policies that

are not modified endowment contracts, you can receive dividends in cash up to the basis income tax-free.)

And finally, you can purchase a life insurance policy to fund a pledge or future donation to charity. Instead of making a large contribution now, this enables you to make smaller monthly premium payments over time. These premiums will result in a much larger financial gift when the policy matures and, in many cases, those premiums will be tax deductible.

### Put your gift in trust

A charitable remainder trust is an example of an estate planning tool that may benefit not just your favorite charity, but you and your loved ones as well. A charitable remainder trust allows you to transfer assets into an individually structured trust that provides you and/or your beneficiaries with annual payments for life or a term of years. After that, the remaining assets will be turned over to the charity of your choice.

The trust can be funded with a wide variety of assets, including securities, real estate or many types of business interests. Since the trust is tax exempt, any appreciated assets you transfer to the trust can be sold without any current capital gains tax. By establishing the trust, you forever give up the assets you donate to the trust. As a result, your heirs will not inherit the assets placed in the trust. One way to compensate is to purchase a life insurance policy with some of the amounts paid by the trust.

### Bringing more to giving

Like many people today, you may want to make a charitable gift but need to do so in a way that helps meet your other personal, family or financial needs. A knowledgeable financial representative can help you determine which giving vehicles are appropriate for your philanthropic goals and guide you through the transfer strategies and tax consequences. Working in conjunction with your legal and/or tax advisor, he or she can offer solutions to meet your particular needs.

## Join the Focus Legacy Society today

### Planned gifts can help you:

- Make a larger charitable gift than you thought possible
- Increase your current income
- Plan for the financial needs of a loved one or spouse
- Provide inheritances for your heirs at a reduced tax cost
- Reduce your income tax and/or defer capital gains tax
- Plan for the transfer of a business
- Leave a lasting legacy for future generations



## 2010 Foundation Donors

The Tampa General Hospital Foundation gives our sincere appreciation and thanks to all donors who supported Tampa General Hospital through their philanthropic activities.

*This listing includes donors who made gifts during the period of January 1, 2010 – December 31, 2010.*

### The Golden Tree of Life – 2010

#### In Appreciation

Trudy and Marvin Barkin

#### In Loving memory of

Joseph Bartlett  
By Family and Friends

#### In Memory of

LeRoy Collins, Jr.  
By TGH Senior Management Team

#### In Memory Of

Carl M. Hakanson, MD  
By Tampa General Hospital  
Medical Staff

#### In Loving Memory Of

Thelma P. Herman  
33 Year TGH Auxiliary Volunteer  
By Her Loving Family

#### In Memory of

Thelma Herman  
TGH Auxiliary Volunteer  
33 Years  
Your Friends and Family  
of the TGH Auxiliary

#### In Celebration of the Life of

Lois Marie Kelly  
With Love From  
Family and Friends

#### In Memory Of

Maureen Kouwe and Robert Kouwe  
By The Tampa General Hospital  
Foundation Board of Trustees and  
Senior Management Team

#### In Loving Memory Of

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